

Design Studio Interface Main Menus

Most of the functionality provided by the Jitterbit Harmony Design Studio application is accessed using drop-down menus organized into different categories.



NOTE: There are slight differences in the location of the menus and menu items, depending if you are on Windows OS or macOS.

File Menu

For working with projects and items.

- **New Project:** Create a new empty project.
- **Open Project:** Open an existing Integration Project stored on your machine or network.
- **New:** Create a new project item.
- **Switch Environment:** Work with this project in another environment, for example, from DEV to TEST. If you don't have a version of the environment locally or in the Cloud, you can migrate the current environment.
- **Close Page:** Close the tab or page that you are currently working on.
- **Close Project:** Close the current project.
- **Close All Pages:** Close all open tabs or pages that you are working on. If a page has unsaved work, you will be prompted to save or discard your changes.
- **Close Other Pages:** Close all open tabs or pages except the one that is currently active. If a page has unsaved work, you will be prompted to save or discard your changes.
- **Save:** Save the content in the tab or page that you are currently working on.
- **Save As:** This menu item is not supported in the current version of Design Studio.
- **Save All:** Save the content in all tabs or pages that you have worked on since they were last saved.
- **Import Jitterpak:** Import a Jitterpak from a location on your machine or network.
- **Export as Jitterpak:** Export the project as a Jitterpak.
- **Migrate Project:** Migrate the project to another environment.
- **Import Project Data:** Import data from another project.
- **Restore Project from Cloud:** Replace your current local project with what is currently deployed to the Environment in the Cloud.
- **Download Project:** Download a project from an Environment in the Cloud.
- **Download Backup:** Download a backup of the current project from an Environment in the Cloud.
- **1, 2, 3:** Open the most recently accessed projects as listed here. The number of items to show is configurable in the [preferences \(Edit -> Preferences\)](#).
- **Exit (Windows OS) or Quit Jitterbit (macOS):** Close the application.

Edit Menu

Use to change preferences, text editing, find, search, and replace.

- **Undo:** Undo the work you most recently performed.
- **Redo:** Redo work that you most recently undid.
- **Copy:** Create a copy of a particular item. **Deep Copy** creates a copy of an item and its dependencies, or **Selected Deep Copy** to see an item and its dependencies and select which to include in the copy.
- **Find:** Search for items in the current project. You can search based on names or field values. You can also search for text in scripts and transformation mappings.
- **Trash Can:** View the deleted items currently in the trash can.
- **Preferences:** View and modify your user [preferences](#).

View Menu

Use to access system utilities and tools.

- **Activities Performed:** View all of your activities since you started the application.
- **Error Log:** Displays any errors that have been reported.
- **Operation Activity:** Displays:
 - **Operation Log:** The status of all instances of an operation that have been executed.
 - **Operation Queue:** View and modify any pending or active instances of an operation.
- **Project Validation:** Displays the elements contained in the project and validates elements that will fail deployment due to incomplete or invalid definition.
- **Project Data Elements:** Displays a list of all the data elements that have been defined in the project.
- **Script Pad:** Experiment with the Jitterbit Script language without having to create a new Script in your project.

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Related Topics

- [Basics of Design Studio](#)
- [Getting Started](#)

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- **Project Deploy History:** Lists a log of all the times the current project has been deployed to an environment in the Harmony cloud.
- **Required Plugins:** Displays a list of all the plug-ins that are used by the project. This is available only in the Enterprise edition.

Actions Menu

Communicate with Jitterbit Harmony using the Management Console.

- **Login:** Log in to Jitterbit Harmony.
- **Logout:** Log out of Jitterbit Harmony. Any further action in an environment or in Jitterbit Harmony will require you to specify the user name and password again.
- **Studio Proxy Settings:** Set up or update your proxy settings.
- **Deploy:** Deploy the current project to an environment in the cloud.
- **Test All Connections:** Test the connection to all sources and targets in the current project.
- **Refresh All Transformations:** Refresh the source and target structures for all transformations in the project.
- **Run Operation:** Send a request to place the currently selected operation in the queue and run it.
- **Plugin:** View the pipeline plug-ins currently assigned to the currently selected project item (this option is disabled if plug-ins cannot be assigned to the currently selected item).
- **Upgrade Salesforce Version:** Upgrade this project to use a newer version of Salesforce (if applicable).
- **Stop Current Test:** Stop the current test session at a breakpoint. See [Creating a Script](#) for more information.
- **Resume Current Test:** Resume the current test session when stopped at a breakpoint. See [Creating a Script](#) for more information.

Transformation Menu

Work with the current transformation.

- **Load Source Data:** Load sample source data into the transformation.
- **Test Transformation:** Test the transformation.
- **Test Operation:** Test an operation using the current transformation.
- **Find/Replace:** Finds data elements within the source and target trees and replaces expressions within transformation mapping scripts.
- **Migrate:** Migrate the active transformation to another transformation.
- **Refresh Structures:** Refreshes both the target and source structures used in the transformation.
- **Edit Source Structure:** Edit the source structure used in the transformation.
- **Edit Target Structure:** Edit the target structure used in the transformation.
- **Edit WHERE Clause:** Edit the WHERE clause used in retrieving the source data from the dataset.
- **Edit Update Keys:** Edit the update keys used in the database target.

Windows Menu

Navigate to different tabs and items in the application.

- **Next Page:** Go to the next open tab or item.
- **Previous Page:** Go to the previous open tab or item.
- **Display Mode:** Select preferred display mode: Multi-Tabs, Tabs, Single Card, or Floating.
- **Recently Closed:** Select to open a page that was recently closed.
- **1, 2, 3:** Open the most recently accessed projects as listed here. The number of items to show is configurable in the preferences ([Edit -> Preferences](#)).
- **Windows:** Display the tabs that are currently open. Select a tab to make it active or to close it.
- **Quick Switch:** Display a searchable list of open tabs and items.

Help Menu

Access information to help you use Jitterbit Studio.

- **Help:** Launch Success Central, the online documentation site.
- **Getting Started:** Display the Getting Started screen where you can view the Getting Started with Jitterbit Harmony video or start the Hands-on Tutorial.
- **Jitterbit Support:** Connect to Jitterbit Support options.
- **Jitterbit Quick Start Tutorial:** Go to the online Jitterbit Quick Start Tutorial.
- **Check for Studio Update:** Check if there is a more-recent release of the Design Studio application than the current one.
- **Check for Agent Update:** Check if there is a more-recent release of an Agent application than the currently installed one. Applicable only if a Private Agent is installed on the same machine as the Design Studio.

- **Application Logs:** Screen displays messages that have been logged by different client components (this is mostly used by Jitterbit developers to track down potential problems).
- **Cloud Call Log:** Screen displays the requests to the Harmony cloud including the timestamps and duration.
- **Temp Folder Console:** Pop-up dialog displays statistics about current folder and allows users to open or clean the related folder.
- **About Jitterbit Studio:** Pop-up dialog with information about the current version of the Design Studio application.